

VITAE

ROSEMARY K. CHAPIN

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EDUCATION

- Ph.D. The University of Minnesota, Social Work, (Special Emphasis in Gerontology)
Dissertation: *Needs Assessment of the Elderly: Focus on Utilization*
- M.S.W. The University of Minnesota (Group Work, Community Organization, Research Sequence), Thesis: *Effects of Health/Social Services for Children with Cleft Lip/Palate in the State of Minnesota*
- B.A. Kansas State University (Honors in Sociology)

RECENT AWARDS

- 2005 - 2008** National Mentor, Council on Social Work Education/Hartford Gero-Ed Grant
- 2005** Rose Dobrof Award for Best Article in the *Journal of Gerontological Social Work*
- 2005** Delegate, 2005 White House Conference on Aging (Congressional Appointment)
- 2005** First Hartford NIA Institute on Aging and Social Work Awardee (competitively selected)
- 2002** Gerontological Fellow- Gerontological Society of America
- 2002** Statland Award for Excellence in Research and Scholarship
- 2001** Gene A. and Gretchen Budig Award for Excellence in Teaching
- 1999** Excellence in Teaching Award at the Doctoral Level
- 1995** Chancellor's Teaching Award

PROFESSIONAL EXPERIENCE

- 2002-Present** **Professor.** University of Kansas School of Social Welfare. Teach graduate level social policy and gerontological social work courses, and do state policy research and consultation in the areas of long term care reimbursement and services for older adults and people with disabilities.
- 1999-Present** **Director.** Office of Aging and Long Term Care. Principal investigator for ongoing aging research funded through state and foundation awards. Funding typically totals between \$500,000 and \$900,000 annually. Supervise full-time staff, Ph.D., MSW, and BSW research assistants. Developed OALTC website: www.oaltc.ku.edu

- 1995-2002** **Associate Professor.** University of Kansas School of Social Welfare. Teach graduate level social policy and gerontological social work courses, and do state policy research and consultation in the areas of long term care reimbursement and services for older adults and people with disabilities.
- 1989-1995** **Assistant Professor.** University of Kansas School of Social Welfare.
- 1984-1989** **Research/Policy Development Specialist.** Minnesota Department of Human Services. Initially, did research and policy analysis to develop long term care policy, worked on development of nursing home case mix system. Final position was research coordinator for the Long Term Care Management Division. I was responsible for management of research and evaluation activities which affect long term care program expenditures in excess of \$700 million. Major projects included:
- development of an assessment tool to link client long term care resource use to reimbursement;
 - evaluation of quality of care, access, and fiscal impact of state's Medicaid home care waiver for elderly;
 - utilization study of elderly waiver;
 - development of a Medicaid reimbursement system for ICFs/MR based on client resource use;
 - development of a new day training and habilitation reimbursement system based on staff ratios;
 - quality assurance in services for the developmentally disabled.
- Wrote legislation; chaired committees of legislators, providers, and consumers; testified and presented major reports to the legislature on long term care/health care policy issues.
- 1980-1983** **Assistant Professor.** College of St. Catherine and St. Thomas Social Work Department. Taught Group Work, Social Policy and Field Seminar. Supervised Junior and Senior Internship Program for Weekend College. Helped develop and market innovative Weekend College program. Planned and developed workshops and grants. Worked with inter-disciplinary teams and committees.
- 1979-1980** **Resource Specialist.** Minnesota Resource Center. Surveyed service providers in rural Minnesota and then developed video and written instructional materials that combined current research with practice imperatives. These materials included a unit on rural elders.
- 1978-1979** **Consultant.** Worked with nursing home to develop instrument for patient social functioning assessment.
- Instructor.** Taught social work courses at Bethel College, St. Paul, Minnesota.

1975-1977 **Instructor.** Held a full-time faculty position in the Department of Sociology, Anthropology, and Social Work at Kansas State University. Courses designed and taught include: a basic skills course, an integrative seminar, and field seminar. Served as Field Coordinator for the entire program. Developed social work services with community agencies, implemented contracts, coordinated evaluations, and offered seminars for field instructors. Planned and presented a variety of continuing education workshops, seminars, and courses through KSU and at professional conferences. Helped to develop the program and write accreditation material which resulted in our social work program receiving five years accreditation by the Council on Social Work Education. Developed various grant project proposals at KSU.

PUBLICATIONS

Articles in Refereed Journals

Chapin, R., Baca, B., Macmillan, K., Rachlin, R., & Zimmerman, M. (in press). Residential outcomes for nursing facility applicants who have been diverted: Where are they five years later? *The Gerontologist*.

Chapin, R., Hickey, A., Rachlin, R., & Higgins, D. (in press). Assisted living and low-income older adults: Has access increased? *Senior Housing and Care Journal*

Sergeant, J.F., Ekerdt, D.J., & Chapin, R. (in press). Measurement of late-life residential relocation: Why are rates for such a manifest event so varied? *Journal of Gerontology: Social Sciences*.

Chapin, R., Nelson-Becker, H., Gordon, T., Landry, S., & Chapin, W. (2007). Responding to the Hartford Geriatric Social Work Initiative: A multi-level community approach to building aging competency. *Journal of Gerontological Social Work*.(50),1/ 2, 59-74,

Chapin, R., Gordon, T., Landry, S., Rachlin, R. (2007). Hospice use by older adults knocking on the door of the nursing facility: Implications for social work practice. *Journal of Social Work in End of Life and Palliative Care*. 3(2), 19-38.

Dobbs, D., Hayes, J., Chapin, R., & Oslund, P. (2006). The relationship between psychiatric disorders and the ability to age in place in assisted living. *The American Journal of Geriatric Psychiatry*. 14(7), 613 - 620.

Chapin, R., Reed, C., & Dobbs, D. (2005). Mental health needs and service use of older adults in assisted living settings: A mixed-method study. *Journal of Mental Health and Aging*, (11)2, 351-365.

Cummings, S., Chapin, R., Dobbs, D., & Hayes, J. (2004). Assisted living facilities' response to residents' mental health needs: A study in two states. *Journal of Mental Health and Aging*, (10)3, 151-162.

Nakashima, M., Chapin, R., Macmillan, K., & Zimmerman, M. (2004). Decision making in long-term care: Approaches used by older adults and implications for social work practice. *Journal of Gerontological Social Work* (43)4, 79-102.

Macmillan, K., Chapin, R., & Rachlin, R. (2002). Linking research to policy: University and state agency collaboration to expedite home and community based services. *Journal of Applied Social Sciences*, 25(2), 59-66.

- Chapin, R., & Cox, E. (2001). Changing the paradigm: Strengths-based and empowerment-oriented social work with frail elders. *Journal of Gerontological Social Work*, 6(3/4), 165-180.
- Chapin, R., Dobbs-Kepper, D., & Oslund, P. (2001). Factors that influence residents' length of stay in assisted living: A longitudinal analysis. *Senior Housing and Care Journal*, 9(1), 85-100.
- Chapin, R., & Dobbs-Kepper, D. (2001). Aging in place in assisted living: Philosophy versus policy. *The Gerontologist*, 41(1), 43-50.
- Marty, D., & Chapin, R. (2000). The legislative tenets of client's right to treatment in the least restrictive environment and freedom from harm: Implications for community providers. *Community Mental Health Journal*, 36(6), 545-556.
- Chapin, R. (1999). It is expected by the year 2000: Using lessons from the past to plan for the elder boom. *Journal of Gerontological Social Work*, 32(2), 21-40.
- Macmillan, K., Chapin, R., & Rachlin, R. (1999). Expedited service delivery: Helping frail elders remain in their homes. *Journal of Case Management*, 1(3), 181-187.
- Chapin R., Rachlin, R., Wilkinson, D., Levy, M., & Lindbloom, R. (1998). Going home. Community re-entry of light care nursing facility residents age 65 and over. *Journal of Health Care Finance*, 25(2), 35-48.
- Fast, B., & Chapin, R. (1996). The strengths model in long term care: Linking cost containment and consumer empowerment. *Journal of Case Management*, 5(2), 51-57.
- Chapin, R. (1995). Social policy development: The strengths perspective. *Social Work*, 40(4), 506-514.
- Osterkamp, L., & Chapin, R. (1995). Community-based volunteer home-repair and home-maintenance programs for elders: An effective service paradigm? *Journal of Gerontological Social Work*, 24(1/2), 55-75.
- Petr, C., Murdock, B., & Chapin, R. (1995). Home care for children dependent on medical technology: The family perspective. *Social Work in Health Care*, 21(1).
- Chapin, R., & Chambers, D. (1994). Client-centered reimbursement for community residential services providing social skills development. *Adult Residential Care Journal*, 8(1).
- Chapin, R., & Rotegard, L. (1993). Day training and habilitation: A targeted approach. *Journal of Disability Policy Studies*, 4(1).
- Gettings, R., & Chapin, R. (1992). Improving state rate setting and reimbursement for developmental disabilities services. A critical task for the 90s. *Journal of Disability Policy Studies*, 3(2).
- Chapin, R., & Silloway, G. (1992). Incentive payments to nursing homes based on quality of care outcomes. *Journal of Applied Gerontology*, 11(2).
- Chapin, R., Rotegard, L., & Manard, B. (1991). Reimbursement of ICFs/MR program costs based on client resource use. *Mental Retardation*, 29(5).

Chapin, R. (1987). Are needs assessments of the elderly really used? *Community Education Research Digest*, 1(2).

Books and Book Chapters

Chapin, R., Nelson-Becker, H., & Macmillan, K. (in press). Strengths based and solution focused approaches to practice with older adults. In B. Berkman & S. D'Ambruso (Eds.), *The Oxford Social Work Desk Reference*, Oxford University Press.

Chapin, R. (2007). *Social policy for effective practice: A strengths approach*. McGraw Hill: Boston, MA.

Chapin, R., Nelson-Becker, H., & Macmillan, K. (2006). Strengths based and solution focused approaches to practice with older adults. In B. Berkman & S. D'Ambruso (Eds.), *The Oxford Handbook of Social Work in Aging*. Oxford University Press.

Nelson-Becker, H., Chapin, R., & Fast, B. (2005). The strengths model with older adults: Critical practice components. In D. Saleebey (Ed.), *The strengths perspective in social work practice*. White Plains, NY: Longman.

Cox, E., Kelchner, B., & Chapin, R. (Eds.). (2002). *Gerontological social work practice*. Binghamton, NY: Haworth Press.

Fast, B., & Chapin, R. (2002, 1997). The strengths model with older adults: Critical practice components. In D. Saleebey (Ed.), *The strengths perspective in social work practice*. White Plains, NY: Longman.

Chapin, R. (2001). Building on the strengths of older women. In K. J. Peterson & A. Lieberman (Eds.), *Building on women's strengths: An agenda for the 21st century* (Rev. ed.). Binghamton, NY: Haworth Press.

Fast, B., & Chapin, R. (2000). *Strengths case management in long term care*. Baltimore, MD: Health Professions Press.

Chapin, R. (2000, 1993). Concepts for the analysis of methods of financing. In D. Chambers (Ed.), *Social policy and social programs*. Ohio: Macmillan.

Bern-Klug, M., & Chapin, R. (1999). The changing demography of death: Implications for human services workers. In B. deVries (Ed.), *End of life issues: Interdisciplinary and multidimensional perspectives*. Springer Publishers.

Refereed Online Education Modules

Nelson-Becker, H., Dybicz, P., Chandran, D., Landry, S., Chapin, R., & Gordon, T. (2005). *Legal and ethical issues in working with older adults: The Strengths Perspective*. Online Web Module, Boston University, Institute for Geriatric Social Work, IGSW/Online3/index.htm.

Landry, S., Dybicz, P., Nelson-Becker, H., Chapin, R., Chandran, D., & Gordon, T. (2005). *Cultural awareness and aging: The Strengths Perspective*. Online Web Module, Boston University, Institute for Geriatric Social Work, IGSW/Online%202/index.htm.

Nelson-Becker, H., Landry, S., Dybicz, P., Chapin, R., & Gordon, T. (2005). *Basic issues in aging: The*

Strengths Perspective. Online Web Module, Boston University, Institute for Geriatric Social Work, IGSW/Online1/Introduction/1intro.htm.

Chapin, R., & Nakashima, M. (2002). *Weight loss in the older adult*. Online Web Module- Social Work Component, KU Center on Aging, Geriatric Education Center. <http://coa.kumc.edu/gec>.

Chapin, R., & Nakashima, M. (2001). *Online dementia behavior management*. Web Module- Social Work Component, KU Center on Aging, Geriatric Education Center. <http://coa.kumc.edu/gec>.

Thesis

Chapin, R. (1984). *Needs assessment of the elderly: Focus on utilization*. School of Social Work, University of Minnesota.

Research Reports/Proceedings/Monographs/Legislative Reports

Chapin, R., Sergeant, J., Chandran, D., Lloyd, J., Higgins, D., Koenig, T., Rachlin, R., Ko, E., Nagadenahalli, N., and Leedah, S. (2007) *Real choice project: Referral system assessment*. Lawrence, KS: University of Kansas School of Social Welfare Office of Aging and Long Term Care.

Chapin, R., McKenzie, S., Landry, S., Reynolds, K., Rachlin, R., & Koenig, T. (2007). *Community tenure of older adults who hoard: Identifying risks and enhancing opportunities*. A report prepared for the Borchard Foundation Center for Law and Aging. Lawrence, KS: University of Kansas School of Social Welfare Office of Aging and Long Term Care.

Chapin, R., Nelson- Becker, H., Gordon, T., Landry, S., and Rachlin, R. (2006) *Increasing access to hospice for CARE assessment customers: CARE assessor feedback and resources/toolkit*. Lawrence, KS: University of Kansas School of Social Welfare Office of Aging and Long Term Care.

Nelson-Becker, H., Chapin, R., Higgins, D. (2007, July). *Year 1 project report*, KU Program for Productive Aging Education (PPAE), a PPP funded by Hartford/New York Academy of Medicine.

Chapin, R., Baca, B., Landry, S., Rachlin, R., Wedel, X. (2006). *Planning for long-term care services in Kansas before the boom*. Lawrence, KS: The University of Kansas School of Social Welfare.

Thompson, S., Dunton, N., Gajewski, B., Lee, R., Wrona, M., Becker, A., Coffland, .V., Chapin, R., Rachlin, R., & Zimmerman, M. (2006). *Kansas nursing facility project evaluation*. (Year 3) Kansas Department on Aging, The University of Kansas School of Nursing.

Chapin, R., Higgins, D., Hickey, A., Rachlin, R., & Nelson-Becker, H. (2005). *Assisted living/residential health care facility participation in the Medicaid HCBS-FE Waiver: A five year follow-up*. Lawrence, KS.

Chapin, R., Zimmerman, M., Gordon, T., Landry, S., Oslund, P., Rachlin, R., Hickey, A., & Peng, C. (2005). *Hospice component of the Longitudinal Diversion Study: Exploration of hospice use by Medicaid and Medicare consumers in Kansas*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.

Macmillan, K., Hayes, J., Rachlin, R., Chapin, R., Zimmerman, M., Oslund, P., Burke, J., & Sarvepalli,

- A. (2005). *The diversion study update: Community tenure states of diverted CARE Assessment customers at 36 months*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Rachlin, R., Reynolds, K., Nelson-Becker, H., Swaim, T., Hayes, J., LeRoy, J., Shea, J., Ellman, C., Higgins, D., & Krause, E. (2003). *Community and facility factors. Connecting older Kansans with community mental health services: A Pilot Study*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R. (2003). Securing Kansas' future: Next steps for community-based long term care for older adults, AARP Long Term care Policy Forum. Paper was bound and available from AARP. Legislative Brief now also being used.
- Forbes-Thompson, S., Dunton, N., Gajewski, B., Wrona, M., Becker, A., Chapin, R., Rachlin, R., Lee, R., & Zimmerman, M. (2003). *Kansas nursing facility project evaluation*. Kansas Department on Aging.
- Chapin, R., Rachlin, R., Reynolds, K., Nelson-Becker, H., Swaim, T., Hayes, J., LeRoy, J., Shea, J., Ellman, C., Higgins, D., & Krause, E. (2003). *Connecting older Kansans with community mental health services: A pilot study*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Zimmerman, M., Macmillan, K., Rachlin, R., Reed, C., Hickey, A., Baca, B., Wiebold-Lippisch, L., Henning, E., Oslund, P., Hayes, J., Katz, B., & Shea, J. (2003). *Examination of the use of Medicare Home Health Services and informal caregiving and their relationship to successful community tenure*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Zimmerman, M., Macmillan, K., Rachlin, R., Nakashima, M., Hayes, J., Oslund, P., Swaim, T., Burke, J., Shea, J., & Reed, C. (2002). *Longitudinal study of customers diverted through the CARE Program: Summary of key policy findings*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Dobbs-Kepper, D., Hayes, J., & Hickey, A. (2002). *Meeting the mental health needs of elders in assisted living and residential health care facilities: Community and facility factors*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Dobbs-Kepper, D., Chapin, R., Reed, C., Hickey, A., & Ellman, C. (2002). *Barriers to accessing mental health services for residents in assisted living and residential health care facilities from the perspective of residents and community mental health center staff*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Rachlin, R., & Swaim, T. (2002). *Older adult client outcome indicator project report: Fiscal Year 2002*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Nelson-Becker, H., Gordon, T., & Terrebonne, S. (2002). *Hartford Gerontological Enrichment (Gerorich) in Social Work: Learning resources*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.

- Chapin, R., Rachlin, R., & Cline, M. (2001). *Older adult client outcome indicator project report: Fiscal Year 2001*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Zimmerman, M., Macmillan, K., Rachlin, R., Nakashima, M., Hayes, J., Reed, C., Kaiser, L., & Cline, M. (2001). *Longitudinal study of customers diverted through the CARE Program: Fiscal Year 2001 Report*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Dobbs-Kepper, D., Chapin, R., Oslund, P., Rachlin, R., & Stover, J. (2001). *Resident and facility factors related to residents' length of stay in assisted living and residential health care facilities: A longitudinal analysis*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Rachlin, R., & Cline, M. (2001). *Older adult client outcome indicator project report: Fiscal Year 2001*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Zimmerman, M., Macmillan, K., Rachlin, R., Nakashima, M., Moore, J., Schmidt, D., & Cline, M. (2000). *Longitudinal study of customers diverted through the CARE Program: Fiscal Year 2000*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Moore, J., & Chapin, R. (2000). *Forecasting long term care needs of the coming elder boom in Kansas*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Dobbs, D., Moore, J., & Waltner, M. (2000, 1999). *A study of Kansas assisted living and residential health care facilities*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Rachlin, R., Chapin, R., & Moore, J. (2000, 1999, 1998). *Older adult client outcome indicator project*. Lawrence, KS: The University of Kansas School of Social Welfare, Office of Aging and Long Term Care.
- Chapin, R., Rachlin, R., Macmillan, K., Westerfelt, A., Carden, M., & Moore, J. (1999). *Expedited service delivery pilot evaluation*. Lawrence, Kansas: The University of Kansas, Long Term Care Research Group.
- Chapin, R., Rachlin, R., & Macmillan, K. (1998). *Expedited service delivery: Increasing access to home and community based services for poor older adults*. Lawrence, KS: University of Kansas School of Social Welfare.
- Fast, B., & Chapin, R. (1998). *Annual comprehensive evaluation of the community re-entry project*. Lawrence, KS: University of Kansas School of Social Welfare.
- Fast, B., Chapin, R., & Rapp, C. (1997). *A model for strengths-based case management with older adults*. Lawrence, KS: University of Kansas School of Social Welfare.
- Moore, J., Rachlin, R., & Chapin, R. (1997). *Older adult client outcome indicator project: Information systems component*. Lawrence, KS: University of Kansas School of Social Welfare.

- Chapin, R., & Levy, M. (1996). *Recommendations for the community re-entry program*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., Wilkinson, D., Levy, M., & Rachlin, R. (1996). *Evaluation of the community re-entry program and analysis of actual discharges: Implications for the LIFE program*. Lawrence, KS: University of Kansas School of Social Welfare.
- Fast, B., Chapin, R., & Moore, J. (1996). *Innovative case management in Kansas: Implications for the LIFE program*. Lawrence, KS: University of Kansas School of Social Welfare.
- Fast, B., Heintzen, K., & Chapin, R. (1996). *Adult abuse, neglect and exploitation*. (Training Curriculum). Topeka, KS: Kansas Department of Social and Rehabilitation Services.
- Rachlin, R., & Chapin, R. (1996). *Older adult client outcome indicator project status report*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., & Levy, M. (1996). *Realignment of the Kansas long term care system: Incentives and key elements*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., Fast, B., & Levy, M. (1996). *Community management of long term care*. (National Managed Care Forum). Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., & Levy, M. (1996). *Realignment of the Kansas long term care system: Incentives and key elements*. (Presentation to Governor and Legislators). Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., & Jones, L. (1995). *Older adult client outcome indicators project: Cost implications of changing utilization trends 1991-1994*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., & Levy, M. (1995). *Community re-entry quarterly report*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., & Levy, M. (1995). *Comprehensive annual evaluation report on the SRS community re-entry project*. Lawrence, KS: Office of Social Policy Analysis, University of Kansas School of Social Welfare.
- Chapin, R., & Lindbloom, R. (1995). *Community re-entry recommendations report*. Lawrence, KS: University of Kansas School of Social Welfare.
- Chapin, R., Lindbloom, R., & Jones, L. F. (1995). *Older adult client outcome indicator project status report*. Lawrence, KS: University of Kansas School of Social Welfare.
- Fast, B., Heintzen, K., & Chapin, R. (1995). *Adult abuse, neglect and exploitation (training curriculum)*. Topeka, KS: Kansas Department of Social and Rehabilitation Services.
- Fast, B., Morrical, R., & Chapin, R. (1995). *Student manual for long term care case management*. Lawrence, KS: University of Kansas School of Social Welfare.

- Jones, L., & Chapin, R. (1995). *Older adult client outcome indicator project status report*. Lawrence, KS: University of Kansas School of Social Welfare.
- Rachlin, R., & Chapin, R. (1995). *Older adult client outcome indicator project status report*. Lawrence, KS: Office of Social Policy Analysis, University of Kansas School of Social Welfare.
- Chapin, R. (1994). *Pre-Admission Assessment Program*, submitted to Kansas Senate Subcommittee on Pre-Admission Assessment.
- Chapin, R., Zimmerman, M., & Quiring, S. (1994). *Evolution of Kansas preadmission and referral program*. Topeka, KS: Kansas Department of Social and Rehabilitation Services.
- Fast, B., Rapp, C., & Chapin, R. (1994). *A model for strengths-based case management with older adults (Training Curriculum)*. Topeka, KS: Kansas Department of Social and Rehabilitation Services.
- Lindbloom, R., & Chapin, R. (1994). *Older adult client outcome indicator project status report*. Lawrence, KS: University of Kansas School of Social Welfare, Office of Social Policy Analysis.
- Chapin, R., & Schwartz, C. (1994). *Comprehensive annual evaluation report on the SRS community re-entry project*. Lawrence, KS: University of Kansas School of Social Welfare, OSPA
- Petr, C., Murdock, B., & Chapin, R. (1992). *Home care for children with technology dependence: A report on placement-threatening crises in four families in Minnesota*. Lawrence, KS: Beach Center on Families and Disability, The University of Kansas.
- Fast, B., & Chapin, R. (Editor and Contributor). (1992, December). *Proceedings of Annual Policy Conference on Long Term Care Reform*. Lawrence, KS: The University of Kansas.
- Chapin, R. (1992, December). *Creating long term care options for elderly Kansans*. Conference Background Paper. Lawrence, KS: University of Kansas School of Social Welfare, Office of Social Policy Analysis.
- Chapin, R., & Lindbloom, R. (1992). *Long term care for the elderly*. Office of Social Policy Analysis, University of Kansas School of Social Welfare, and Kansas Social and Rehabilitation Services.
- Chapin, R. (Editor and Contributor). (1991). *Proceedings of Forum on Targeted Reimbursement*. Lawrence, KS: Office of Social Policy Analysis, University of Kansas School of Social Welfare.
- Chapin, et al. (1990). *Statement of need and reasonableness for new medical assistance reimbursement system for Intermediate Care Facilities for the Mentally Retarded (ICF/MR)*. Minnesota Department of Human Services.
- Chapin, R. (1989). *Department of Human Services report to the Minnesota legislature on the proposed rate system for payments to Intermediate Care Facilities for Persons with Mental Retardation*. Minnesota Department of Human Services.
- Chapin, R. (contributor), et al. (1989). *Long term care for the elderly*. Minnesota Department of Human Services.
- Chapin, R., & Kidder, D. (1988). *Utilization of the home and community based waiver for the elderly, final report*. Abt Associates, Presented to the Minnesota Department of Human Services.

- Chapin, R. (1987). *Client centered reimbursement mechanisms for providers of services to persons with mental retardation*. Prepared for the Minnesota Legislative Commission on Long-Term Care.
- Chapin, et al. (1987). *Statement of need and reasonableness for new medical assistance reimbursement system for Intermediate Care Facilities for the Mentally Retarded (ICF/MR)*. Minnesota Department of Human Services.
- Chapin, et al. (1986). *Statement of need and reasonableness for case mix reimbursement system for nursing homes*. Minnesota Department of Human Services.
- Chapin, R., & Wiggins, N. (1980). *Serving the rural elderly* (Instructional Package for Human Service Professionals). Minnesota Resource Center for Social Work Education.
- Chapin, R., & Wiggins, N. (1980). *Social services: The rural context* (Instructional Package). Minnesota Resource Center for Social Work Education.
- Chapin, R., & Waldman N. (1974, October). Boys over here, girls over there--Sexism. *Delta Kappan* (International Educators Magazine).
- Chapin, R. (1973). *Advocacy for community health workers* (Learning Packet). Minnesota Resource Center for Social Work Education.
- Chapin, R., Smith, E., & Dean R. (1971). *Effects of health/social services for children with cleft lip/palate in state of Minnesota*. Crippled Children Services.

PRESENTATIONS AT NATIONAL AND INTERNATIONAL CONFERENCES (REFEREED)

- Baca, B., Chapin, R., Ko, E., Hickey, A., Rachlin, R., Zimmerman, M., (2008) *Vulnerable older adults and community services: What are the successful strategies to meet their needs?* Society for Social Work and Research, Washington, DC.
- Chapin, R., Koenig, T., McKenzie, S., Landry, S., Reynolds, K. (2007). *Older adult hoarders: Characteristics and intervention attempts by service providers*, Gerontological Society of America, San Francisco, CA. (FY08)
- Chapin, R., Baca, B., Rachlin, R., Wedel, X., Zimmerman, M., & Chandran, D. (2007, November). *Growing diversity: Challenges and opportunities on the yellow brick road*. Paper presented at the annual meeting of the Gerontological Society of America, San Francisco, CA.
- Hickey, A. M., Baca, B., Chapin, R., Rachlin, R., Zimmerman, M., & Ko, E. (2007). *Strategies for increasing service utilization by low income and rurally isolated older adults*. Paper presented at the annual meeting of the Gerontological Society of America, San Francisco, CA.
- Nelson-Becker, H., Chapin, R., Higgins, D., Peterson, J.(2007) *Building student leaders in social work and aging: What students and field supervisors have to say and what educators need to know*. Symposium. Gerontological Society of America, San Francisco, CA.
- Chapin, R., Higgins, D., Hickey, A., & Rachlin, R. (2007). *Strategies for affordable assisted living for low-income elders*. American Society on Aging/National Council on Aging (ASA/NCOA) Joint Conference, Let's Rethink Aging, Chicago, IL.

- Higgins, D., Nelson-Becker, H., Chapin, R., (2007) Partnership for Productive Aging: A new design for field curricula, CSWE Gero-Ed Forum, Charleston, S.C.
- Chapin, R., & Nelson-Becker, H. (2006). *Using the Strengths Perspective in Intergenerational Collaboration*. Roundtable presented at the 50TH International Federation of Social Workers [IFSW] conference, Munich, Germany.
- Chandran, D., Chapin, R., Zimmerman, M. K., Rachlin, R., & Macmillan, K. (2006), *Long term community tenure following nursing facility diversion: Service utilization and implications for policy*, Gerontological Society of America, Dallas, TX.
- Chapin, R., Nelson-Becker, H., Gordon, T., Landry, S., Chandran, D., & Macmillan, K. (2006). *Sustaining the Hartford GeroRich Initiative: Evaluating continued effectiveness of a multi-level intervention*. Council on Social Work Education, Chicago, IL.
- Chapin, R. (2005). *From Problems and Pathologies to Strengths: An Essential Shift*. Gerontological Society of America, Orlando, FL.
- Macmillan, K., & Chapin, R. (2005). Organized symposium, *Outcomes for Low-income Older Adults at Risk of NF Admission: Community Tenure Status, HCBS, Hospice & Residential Facility Use Patterns*. Gerontological Society of America, Orlando, FL.
- Macmillan, K., Chapin, R., Rachlin, R., Zimmerman, M., & Baca, B. (2005). *Community Tenure of Older Adults 36 Months after NF Diversion: Challenging Assumptions with Facts*. Gerontological Society of America, Orlando, FL.
- Reynolds, K., Chapin, R., Rachlin, R., Lopez, A., & Roberts, C. (2005). *Do Older Adults Access Community Mental Health Centers?* Paper presented as part of symposium, Aging and Changes in Mental Health. Gerontological Society of America, Orlando, FL.
- Gordon, T., Nelson-Becker, H., Chapin, R., & Landry, S. (2005). Impacting age-competency in social work students: Findings of a Hartford GeroRich Project. Council on Social Work Education, New York, NY.
- Macmillan, K., Chapin, R., Rachlin, R., & Zimmerman, M. (2005). *Length of community tenure following application for nursing facility placement: A prospective study*. Society for Social Work and Research, Miami, FL.
- Cummings, S., & Chapin, R. (2004). *Assisted living facilities' response to residents' mental health needs: A study in two states*, Gerontological Society of America, Washington, DC.
- Macmillan, K., Chapin, R., Zimmerman, M., Rachlin, R., & Reed, C. (2004). *What influences functionally similar older adults to remain in the community versus enter a nursing facility*. Poster presented at the annual meeting of the Gerontological Society of America, Washington, DC.
- Chapin, R., Nelson-Becker, H., Gordon, T., Terrebonne, S., & Chapin, B. (2004, February). *Teaching aging: Strategies for maximizing use of web-based resources*. Paper presentation at the Second National Gerontological Social Work Conference in Conjunction with 50th Annual CSWE APM, Anaheim, CA.

- Reed, C., Macmillan, K., & Chapin, R. (January 2004). *Informal caregiving networks and adaptive strategies: Determinants of community tenure following application to nursing facility placement: A qualitative study*. Poster presented at the annual meeting of the Society for Social Work and Research, New Orleans, LA.
- Chapin, R., Nelson-Becker, H., & Gordon, T. (2003). *The Kansas GeroRich Project. Multi-level strategies and challenges*. Gerontological Society of America, San Diego, CA.
- Macmillan, K., & Chapin, R. (2003). *Home and community-based services: Effectiveness and rural/urban service use patterns*. Gerontological Society of America, San Diego, CA. Symposium where following papers were presented.
- Chapin, R., Zimmerman, M., Macmillan, K., Rachlin, R., & Reed, C. (2003). *Longitudinal research policy implications: Comparison of community dwelling older adults' long term care needs to permanent NF residents*. Gerontological Society of America, San Diego, CA.
- Macmillan, K., Hayes, J., Chapin, R., Rachlin, R., & Zimmerman, M. (2003). *Community tenure of older adults: The role and cost effectiveness of community-based services in lieu of permanent NF admission*. Gerontological Society of America, San Diego, CA.
- Chapin, R. (2003). Symposium, *Relationship in a new age*. CSWE, Atlanta, GA.
- Chapin, R., Reed, C., Dobbs, D., and Hickey, A. (2003). *Risk and protective factors related to depression: A framework for understanding the mental health needs of elders in assisted living*. Society for Social Work and Research Seventh Annual Conference, Washington, DC. Paper in symposium: Intervention Development for Geriatric Depression in Community and Long-Term Settings.
- Chapin, R., Dobbs D. (2002). Organized and presented a symposium entitled "Mental Health Issues in Assisted Living" Gerontological Society of America, Boston, MA. The following four papers were presented as part of this symposium:
- Chapin, R., Dobbs, D., Hayes, J., & Katz, B. (2002). *Meeting the mental health needs of elders in assisted living and residential health care facilities: Community and facility factors*. Gerontological Society of America Boston, MA
- Reed, C., Chapin, R., Dobbs, D., & Hickey, A. (2002). *Issues of access to community mental health services for residents in assisted Living: Elders' Stories of mental health needs and service system interactions*. Gerontological Society of America Boston, MA.
- Dobbs, D., Hayes, J., Chapin, R., & Nelson-Becker, H. (2002). *Policy recommendations for mental health practices in assisted living: Results from a statewide focus group*. Gerontological Society of America Boston, MA.
- Hayes, J., Macmillan, K., Chapin, R., Rachlin, R., & Zimmerman, M. (2002). *A longitudinal study of customers diverted from nursing facility admission*. Gerontological Society of America Boston, MA.
- Chapin, R., Nakashima, M., & Macmillan, K. (January, 2002). *Decision making in long term care: Analysis of older adults who maintained community residence after nursing facility admission*

- screening*. Society for Social Work and Research, San Diego, CA.
- Dobbs, D., Hayes, J., Chapin, R., & Nelson-Becker, H. (2002). *Policy recommendations for mental health practices in assisted living: Results from a statewide focus group*. Gerontological Society of America, Boston, MA.
- Hayes, J., Macmillan, K., Chapin, R., Rachlin, R., & Zimmerman, M. (November, 2002). *A longitudinal study of customers diverted from nursing facility admission*. Gerontological Society of America Boston, MA.
- Chapin, R., & Dobbs-Kepper, D. (November, 2001). *Examination of residents' capacity to age in place: Individual and facility characteristics*. Paper to be presented as part of symposium entitled Issues Related to Aging in Place in Assisted Living. Gerontological Society of America, Chicago, IL.
- Nakashima, M., Chapin, R., Macmillan, K., Rachlin, R., & Zimmerman, M. (November, 2001). *Maintaining community residence after nursing facility admission screening: Analysis of the decision-making process for frail older adults*. Poster session to be presented at the annual meeting of the Gerontological Society of America, Chicago, IL.
- Dobbs-Kepper, D., & Chapin, R. (2001). *Examining the capacity for older adults to age in place in assisted living*. Annual American Sociological Association Meeting, Anaheim, CA.
- Chapin, R., & Dobbs-Kepper, D. (2001). *Assisted living and residential health care facilities: What do they offer older adults?* Kansas Governor's Conference on Aging, Topeka, KS.
- Chapin, R., & Rachlin, R. (2001). *Report on the focus on aging at Kansas State University and The University of Kansas*. Kansas Governor's Conference on Aging, Topeka, KS.
- Chapin, R., & Moore, J. (2000). *Preparing for the elder boom in Kansas*. Paper presented as part of symposium entitled, Aging Research and Public Policy: Lessons Learned From State Initiatives, Gerontological Society of America, Washington, DC.
- Chapin, R., & Dobbs-Kepper, D. (2000). *Assisted living policies and practices: Implications for aging in place*. Paper presented as part of symposium entitled, Policies and Practices in Assisted Living, Gerontological Society of America, Washington, DC.
- Macmillan, K., Chapin, R., Rachlin, R., Moore, J., Nakashima, M., & Zimmerman, M. (2000). *Comparison analysis of diverted and non-diverted nursing facility applicants*. Gerontological Society of America, Washington, DC.
- Chapin, R. (2000). *Preparing students for practice in the 21st century: Lessons from the past*. Council on Social Work Education, NY.
- Chapin, R., Dobbs, D., Rachlin, R., & Moore, J. (1999). *Assisted living: Aging in place*. Gerontological Society of America, San Francisco, CA.
- Chapin, R., Macmillan, K., & Rachlin, R. (1999). *Expediting in-home services to frail elders*. Gerontological Society of America, San Francisco, CA.
- Chapin, R. (1999). *The strengths perspective: A conceptual tool for restructuring social policy courses*. Council on Social Work Education, San Francisco, CA.

- Chapin, R. (1998). *Planning for the elder boom: Lessons from the past*. Gerontological Society of America, Philadelphia, PA.
- Macmillan, K., Chapin, R., & Rachlin, R. (1998). *Expedited service delivery: Increasing access to home and community based services for poor older adults*. Gerontological Society of America, Philadelphia, PA.
- Chapin, R. (1998) Social policy: The strengths perspective, The Policy Conference, Charleston, S.C.
- Chapin, R. (1996). *Going home: Community re-entry of light care nursing facility residents*. Gerontological Society of America, Washington, DC.
- Chapin, R. (1995). *Predictors of community reentry for old-old (85+) nursing facility residents*. Gerontological Society of America, Los Angeles, CA.
- Chapin, R. (1994). *Developing a strengths model of case management for older adults: A means to control costs and increase community-based tenure*. American Society on Aging, 2nd International Conference on Long Term Care Case Management, Toronto, Canada.
- Chapin, R. (1992). *Minimizing no care zones: Selected state strategies*. Gerontological Society of America, Washington, DC.
- Chapin, R. (1990). *Incentive payments to nursing homes based on quality of care*. Gerontological Society of America, Boston, MA.
- Chapin, R., & Rotegard, L. (1990). *Targeted reimbursement of ICF/MRS based on client resource use*. American Association of Mental Retardation Annual Conference, Atlanta, GA.
- Chapin, R. (1984). *Needs assessment of the elderly: Focus on utilization*. Gerontological Society of America, San Antonio, TX.

INVITED PRESENTATIONS

- Chapin, R. (2007) *Hoarding and older adults*, Research Matters, Kansas Public Radio
<http://www.researchmatters.ku.edu/2007/october/hoarding.shtml>
- Rosemary Chapin (2007) *Mental health resources for older adults*, Kansas Health Institute Interview,
<http://www.khi.org/s/index.cfm?aid=698>
- Chapin, R. (2007, September). *Keynote address on Senior Services*. Presented at the North Central-Flint Hills Area Agency on Aging Senior Fair 2007. Salina, KS.
- Govert-Walter, J., Chapin, R., and McDaniel, B. (2007, May). *Collaborative partnerships in Oz: Leading the way in long term care along the yellow brick road*. Presented at the Annual Kansas Governor's Conference on Aging, Topeka, KS.
- Chapin, R. (2006) *Tales from The White House Conference on Aging*, Life Span Institute Seminar, University of Kansas, Lawrence, Ks.
- Chapin, R. (2005). Featured Guest, *White House Conference on Aging*, on Kansas Health: A

- Prescription For Change, National Public Radio
 - Chapin, R. (2004). Invited participant in a two-day agenda-setting working conference in Washington DC, entitled “Developing Research to Shape and Improve Assisted Living”. Working conference sponsored by the Agency for Healthcare Research and Quality and convened by Rosalie Kane.
- Chapin, R. (2003). *Securing Kansas' future: Next steps for community-based long term care for older adults*. Keynote Address, AARP Long Term care Policy Forum , March 25th, 2003. Paper was bound and available from AARP. Legislative Brief utilized widely with key policy makers.
- Chapin, R., & Reynolds, K. (2003). *Older adults and mental health: Perceived need, awareness and accessibility to services*, Governor's Conference on Aging.
- Chapin, R. (2001, September). *The changing demographics of Kansas*. Kansas Health Policy Forum, The Aging of Kansas: Implications for the Future of Long-Term Care, Kansas Health Institute, Topeka, KS.
- Chapin, R. (1996). *Community management of long term care* (National Managed Care Forum). Lawrence, KS.
- Chapin, R. (1994). *New legislators training on long-term care*, Lawrence, KS.
- Chapin, R. (1994). *Health care reform update: Facets of change*. Kansas Home Care Association Annual Conference.
- Chapin, R. (1994). *Kansas long term care system*. INFA (Interagency Network for Aging).
- Chapin, R. (1994). *Reconceptualizing health care for the black family*. (Workshop Moderator) Second Midwest Regional Conference on Black Families and Children, Overland Park, KS.
- Chapin, R. (1994). *The strengths model of case management in long term care*. Social Work Day, University of Kansas School of Social Welfare, Lawrence, KS.
- Chapin, R. (1993). *Reforming long term care in Kansas*. Kansas Home Health Association.
- Chapin, R. (1993). *Long Term care action committee recommendations*. Panelist, INFA Conference, Lawrence, KS.
- Chapin, R. (1992). *Creating long term care options for elderly Kansans: An overview* (keynote address). Fourth Annual Public Policy Conference, University of Kansas School of Social Welfare, Lawrence, KS.
- Chapin, R. (1991). *State targeted reimbursement initiatives: An overview*. National Forum on Targeted Reimbursement, University of Kansas, Lawrence, KS.
- Chapin, R. (1990). Expert witness for Minnesota Department of Human Services. Testified on reimbursement research at hearings.
- Chapin, R., & Rotegard, L. (1989). *Targeted reimbursement for services for people with developmental disabilities*. MNDACA Spring Conference.

- Chapin, R. (1988). *Client centered reimbursement for persons with developmental disabilities*. Presentation to Long Term Care Commission, Minnesota Legislature.
- Chapin, R., & Rotegard, L. (1987). *Reimbursement for day training and habilitation services based on case manager authorized staff to client ratios*. Minnesota Developmental Achievement Center Association, Fall Conference.
- Chapin, R. (1987). *Client centered reimbursement for intermediate care facilities for the mentally retarded*. Association of Residential Resources in Minnesota, Spring Conference.
- Chapin, R. (1984). *Needs assessment of the elderly*. Minnesota Gerontological Society Conference.

LONG TERM CARE POLICY DEVELOPMENT

Initiatives to promote long term care reform include:

- 2006-2008 Appointment to State Advisory Board-Kansas Aging and Disability Resource Center
- Delegate, 2005 White House Conference on Aging (Congressional Appointment)
- Invited participant in a 2004 two-day agenda-setting working conference in Washington DC, entitled “Developing Research to Shape and Improve Assisted Living”. Working conference sponsored by the Agency for Healthcare Research and Quality and convened by Rosalie Kane
- Continuously involved in work with state legislators and policy makers, keynoting statewide forums, delivering testimony, preparing legislative briefs and conducting long term care research from 1992 to present
- Keynote Speaker (2003) AARP Long Term Care Policy Forum
- Coordinated community living component of Elder Count Task Force funded by Milbank Foundation and Kansas Health Foundation
- Speaker, 2001 Kansas Health Institute, “Long Term Care Forum”
- Developed projections and implication for Kansas 2030 long term care component of Kansas Futures Project
- Planned conference and delivered keynote address at the Fourth Annual Public Policy Conference entitled “Restructuring Long Term Care for Elderly Kansans: Service Options and Fiscal Choices.” National leaders, SRS, KDOA, KDH&E policy officials, university faculty, interest groups, and legislators were brought together in the day long program. A monograph of the proceedings has been disseminated
- Served on the state case mix reimbursement committee to restructure nursing facility reimbursement
- Developed a fact book entitled “Long Term Care for the Elderly.” This document provides information on elderly Kansans, services, financing, and major issues facing the state. This is an educational tool for use with legislators, citizens, and advocacy groups
- Developed, moderated, and made presentations - National Forum on Targeted Reimbursement, the University of Kansas
- Served as member of several state advisory committees to help restructure the state long term care system
- At the request of the Secretary on Aging, did an in person briefing of Governor on long term care issues
- Did research for the state to develop general client-based system outcomes to determine progress in instituting community based care; to provide statewide profiles of assisted living facilities and residents, and to examine factors related to diversion and community tenure for

nursing facility applicants

FUNDED RESEARCH AND CONTRACTS

FY2008

- Co-Principal Investigator, **Hartford Foundation**, Practicum Partnership Project (ongoing)
- Consultant, KU School of Nursing, Kansas Nursing Facility Evaluation, 2006-2008 \$10,000 per year

Kansas Department on Aging Contract

- Principal Investigator, Mental Health Screening and Pilot Evaluation
 - Principal Investigator, Real Choice Hospital Discharge Planning
 - Principal Investigator, Analysis of Nursing Facility Evaluation of the Survey Process
 - Principal Investigator, Impact of Workforce Enhancement Grants
- Total KDOA Contract for FY 2008 \$908,469

FY2007

- Principal Investigator, **Borchard Foundation Center on Law and Aging**, The Community Tenure of Older Adult Hoarders: Identifying Risks and Enhancing Opportunities. (Factors Related to Hoarding in Older Adults) \$20,000
- Principal Investigator, **Federal Real Choice Initiative**, Referral Systems and Patient Choice, SRS \$100,000
- Consultant, KU School of Nursing-KDOA, Kansas Nursing Facility Evaluation, 2006-2008 \$10,000 per year

Kansas Department on Aging Contract

- Principal Investigator, Older Adult Mental Health Service Access
 - Principal Investigator, Medicaid and Other State Funded Long Term Care Services: Utilization Patterns and Community Tenure Outcomes
 - Principal Investigator, Hard-to-Reach Kansans: Mapping, Examining Access, and Identifying Successful Outreach Strategies
- Total KDOA Contract for FY 2007 \$600,727

FY2006

- Co-Principal Investigator, **Hartford Foundation**, Practicum Partnership Project (2006-2009) \$75,000

Kansas Department on Aging Contract

- Principal Investigator, Older Adult Mental Health Service Access
 - Principal Investigator, Medicaid and Other State Funded Long Term Care Services: Utilization Patterns and Community Tenure Outcomes
 - Principal Investigator, Hard-to-Reach Kansans: Mapping, Examining Access, and Identifying Successful Outreach Strategies
- Total KDOA Contract for FY 2006 \$838,000

FY 2005

- Co-principal Investigator, **Institute on Geriatric Social Work**, *Working with Older Adults and Their Families*. Online training module development, Boston University. \$3,000

- Consultant, Kansas Nursing Facility Evaluation, School of Nursing-KDOA, Multi-year project \$15,000 per year

Kansas Department on Aging Contract

- Principal Investigator, Examination of the Impact of Baby Boomers on Long-Term Care Services for Older Adults
 - Principal Investigator, Connecting Older Kansans with Community Mental Health Services (Year 3 of 3 Year study)
 - Principal Investigator, Elderly Medicaid Recipients Who Have Maintained Community Tenure: Final Outcomes and Potential Cost Savings in End of Life Care
 - Principal Investigator, Assisted Living/Residential Health Care Facility Participation with the Medicaid HCBS/FE Waiver: A Five Year Follow Up
- Total KDOA Contract for FY 2005 \$669,000

FY 2004

- **Hartford Foundation**/Gerontological Society of America, (2004 – 2005) Mentor for Doctoral Dissertation Award \$20,000
- Consultant, Kansas Nursing Facility Evaluation, School of Nursing-KDOA, Multi-year project \$15,000 per year

Kansas Department on Aging Contract

- Principal Investigator, Expanded Examination of Factors Related to Diversion and Successful Community Tenure for Medicaid Customers: The Effect of Diagnosis and Prescription Drug Use
 - Principal Investigator, Connecting Older Kansans with Community Mental Health Services: A Pilot Study
 - Principal Investigator, Elderly Medicaid Recipients Who Have Maintained Community Tenure: Final Outcomes and Potential Cost Savings in End of Life Care
- Total KDOA Contract for FY 2004 \$648,000

FY 2003

- Principal Investigator **Hartford Foundation/CSWE, Gero-Rich Award**, (January 2002 - 2004) Project Director, Grant to integrate more gerontological content into social work curriculum \$30,000 (per year)
- Principal Investigator, **AARP**, Securing Kansas Future: Next Steps for Long Term Care (2002 - 2003) \$18,000

Kansas Department on Aging Contract

- Principal Investigator, Assisted Living Research (multi-year)
 - Principal Investigator, Examination of the Use of Medicare Home Health Services and Informal Caregiving and Their Relationship to Successful Community Tenure
- Total KDOA Contract for FY 2003 \$459,000

FY 2002

<ul style="list-style-type: none"> Principal Investigator, Retirement Research Foundation, Chicago, Illinois (July 2001 - June 2002) Meeting the Mental Health Needs of Elders in Assisted Living and Residential Health Care Facilities: Community and Facility Factors 	\$99,000
<ul style="list-style-type: none"> Principal Investigator Hartford Foundation/CSWE, Gero-Rich Award, (January 2002 - 2004) Project Director, Grant to integrate more gerontological content into social work curriculum 	\$30,000 (per year)
<ul style="list-style-type: none"> Hartford Foundation/Gerontological Society of America, (Sept. 2001 – Aug. 2002) Mentor for Doctoral Dissertation Award 	\$20,000
Kansas Department on Aging Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Project Principal Investigator, Assisted Living Research (multi-year) Principal Investigator, CARE Diversion Research (multi-year) 	
Total KDOA Contract for FY 2002	\$452,000
FY 2001	
Kansas Department on Aging Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Project Principal Investigator, Assisted Living Research (multi-year) Principal Investigator, CARE Diversion Research (multi-year) 	
Total KDOA Contract for FY 2001	\$427,000
FY 2000	
Kansas Department on Aging Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Project Principal Investigator, Assisted Living Research (multi-year) Principal Investigator, CARE Diversion Research (multi-year) 	
Total KDOA Contract for FY 2000	\$366,000
FY 1999	
Kansas Department on Aging Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Project Principal Investigator, Assisted Living Research Principal Investigator, Expedited Service Delivery Pilot 	
Total KDOA Contract for FY 99	\$324,600
FY 1998	
Kansas Department on Aging Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Project Principal Investigator, Community Re-Entry Evaluation Principal Investigator, Expedited Eligibility Research 	
Total KDOA Contract for FY 98	\$325,202
FY 1997	
Kansas Social and Rehabilitation Services Contract	
<ul style="list-style-type: none"> Principal Investigator, Outcome Indicators Research Project, SRS 	

- Principal Investigator, Community Re-Entry Research Project, SRS
 - Principal Investigator, Resident Status Review Research Project, SRS
 - Principal Investigator, Nursing Facility Bed Conversion Study, SRS
 - Principal Investigator, Adult Services Training
 - Principal Investigator, Life Case Management Training
- Total SRS Long Term Care Contract for FY 97 \$747,901

FY 1996

Kansas Social and Rehabilitation Services Contract

- Principal Investigator, Outcome Indicators Project, SRS
 - Principal Investigator, Community Re-Entry Project, SRS
 - Principal Investigator, Adult Protective Service Training
 - Principal Investigator, Community Agencies Managing Long Term Care
 - Principal Investigator Development of Comprehensive Adult Services Training System
 - Principal Investigator, Increasing Effectiveness of Case Management
- Total SRS Long Term Care Contract for FY 96 \$636,031

FY 1995

Kansas Social and Rehabilitation Services Contract

- Principal Investigator, Outcome Indicators Project, SRS
 - Principal Investigator, Community Re-Entry Project, SRS
 - Principal Investigator, Adapting Strengths Model for Work with Elderly (Training)
 - Principal Investigator, Pre-Admission Assessment Program Evaluation
 - Principal Investigator, Development of Comprehensive Adult Services Training System
 - Principal Investigator, Comprehensive Case Management Initiative
- Total SRS Long Term Care Contract for FY 95 \$544,165

FY 1994

Kansas Social and Rehabilitation Services (SRS) Long Term Care Contract

- Principal Investigator, Outcome Indicators Project, SRS
 - Principal Investigator, Community Re-Entry Project, SRS
 - Principal Investigator, Waiver Evaluation Project, SRS
 - Principal Investigator, Adapting Strengths Model for Work with Elderly (Training) SRS
- Total SRS Long Term Care Contract for FY 94 \$242,208

FY 1993

- **Kansas Social and Rehabilitation Services Medicaid Contract - Long Term Care (FY 1992 - FY 1993)**
[Part of \$1,658,921 SRS-KU School of Social Welfare contract for FY 1992 - 93]

FY 1991

- **Human Services Research Institute, Cambridge, MA.** Member of national expert panel to discuss long term care reimbursement strategies for developmentally disabled 1990 - 1991. \$6,500

FY 1990

- **Minnesota Department of Human Services.** Research/analysis to develop ICF/MR and day habilitation reimbursement systems, 1989 - 1990. \$12,038

EDITORIAL BOARDS AND REVIEWER

- Editorial Board, Reviewer, *Journal of Gerontological Social Work.*
- Editorial Board, Reviewer, *Journal of Women and Aging.*
- Prepublication reviewer for Longman Publishers.

UNIVERSITY SERVICE

The University of Kansas School of Social Welfare

- Chair, Faculty Executive Committee (Ongoing)
- Faculty Executive Committee (2004 -)
- Promotion Retention and Tenure Committee
- Doctoral Committee (1996 - 2005)
- Policy/Practice CAG Chair (2000 - 2004)
- Doctoral Fellowships and Awards Committee (2000 - 2004)
- Chair, MSW Policy Committee (1991 - 1997)
- Executive Committee (1995 - 1997)
- Substantive Committee (1993 - 1999)
- Search Committee (1993 - 1997)
- Admissions Committee (1993 - 1996)
- MSW Committee (1991 - 1997)

University-wide

- Affiliated Faculty, KU Gerontology Center
- Gerontology Colloquium, (2006) Tales from the White House Conference on Aging
- Presenter, Campus wide Gerontology Seminar, KU Gerontology Center (2007,2006,2005, 2003,2001)
- Faculty, Geriatric Education Center, University of Kansas Center on Aging (2000 -)
- University of Kansas Center on Aging Internal Advisory Board (1999 - 2004)
- Presenter, Interdisciplinary Seminars, KU Center on Aging (2000)
- University of Kansas Gerontology Center Advisory Board to Develop Gerontology Certificate (1994 - 1997)
- University of Kansas Gerontology Center Advisory Board (1990-1993)
- Gerontology Center Search Committee (1990-1991)

PROFESSIONAL AND COMMUNITY SERVICE

- 2006 -2008 State Advisory Board-Kansas Aging and Disability Resource Center
- White House Conference on Aging Delegate (2005)
- Care Enhancement State Level Committee focused on long term care systems change (2005 - 2006).
- Mentor - National Hartford gerontological doctoral student fellowship award recipient (2004 - 2005)

- Mentor - Two of seven national Hartford gerontological doctoral student fellowship award recipients (2001 - 2002)
- Awards Committee, AGE- Social Work (2000 - ongoing)
- ElderCount Task Force (2000 - 2001)
- Realignment Executive Task Force (state level group to restructure public long term care) (1995 - 1997)
- Long Term Care Action Committee (appointed to state level inter-agency policy committee) (1992 - 1995)
- Medicaid Case Mix Advisory Committee - Kansas Social and Rehabilitation Service
- Co-Chair, Economic Development Committee - Long Term Care (state appointed committee) (1994)

NATIONAL ORGANIZATIONS

- Gerontological Society of America
- Gerontological Society Fellow
- SRPP Section
- Assisted Living Research Interest Group
- Council on Social Work Education
- AGE – Social Work
- Influencing State Policy
- Society for Social Work and Research